

An independent member of the Mortgage Centre Network

MORTGAGE APPLICATION

COVENANT INFORMATION

APPLICANT			MARITAL STATUS	HOME TELEPHONE	BUSINESS TELEPHONE
BIRTHDATE	SOC. INS. NO.	NO. OF DEP.	HOW LONG AT PRESENT ADDRESS?		MONTHLY RENT
CURRENT ADDRESS			POSTAL CODE	PRESENT HOME VALUE	
MONTHLY MTG. PMTS.	OUTSTANDING BALANCE	PREVIOUS ADDRESS (if less than 3 years)			HOW LONG?
CO-APPLICANT (if applicable)			MARITAL STATUS	HOME TELEPHONE	BUSINESS TELEPHONE
BIRTHDATE	SOC. INS. NO.	NO. OF DEP.	HOW LONG AT PRESENT ADDRESS?		MONTHLY RENT
CURRENT ADDRESS			POSTAL CODE	PRESENT HOME VALUE	
MONTHLY MTG. PMTS.	OUTSTANDING BALANCE	PREVIOUS ADDRESS (if less than 3 years)			HOW LONG?

EMPLOYMENT & INCOME

EMPLOYER (Name)	JOB TITLE	HOW LONG?	GROSS ANNUAL EARNINGS	OTHER INCOME
EMPLOYER Street Address		CITY	POSTAL CODE	
FORMER EMPLOYER – If Less than 3 years (Name)	JOB TITLE	HOW LONG?	GROSS ANNUAL EARNINGS	OTHER INCOME
FORMER EMPLOYER Street Address		CITY	POSTAL CODE	

CO-APPLICANT EMPLOYER (Name)	JOB TITLE	HOW LONG?	GROSS ANNUAL EARNINGS	OTHER INCOME
EMPLOYER Street Address		CITY	POSTAL CODE	
CO-APPLICANT FORMER EMPLOYER – If Less than 3 years	JOB TITLE	HOW LONG?	GROSS ANNUAL EARNINGS	OTHER INCOME
FORMER EMPLOYER Street Address		CITY	POSTAL CODE	

Date: _____

Initials _____

Initials _____

BANK ACCOUNTS

BANK	BRANCH	TYPE OF ACCOUNTS	HAVE YOU EVER BEEN BANKRUPT?
BANK	BRANCH	TYPE OF ACCOUNTS	ANY INDIRECT LIABILITIES, GUARANTEES?

FINANCIAL INFORMATION

ASSETS	AMOUNT	LIABILITIES	MONTHLY PMTS	BALANCE OWING
CASH		CREDIT CARD		
TERM DEPOSITS/GIC'S		CREDIT CARD		
RRSP'S		CREDIT CARD		
STOCKS/BONDS/CSB'S		LOANS:PERSONAL/AUTO		
AUTOMOBILE		LOANS:PERSONAL/AUTO		
OTHER REAL ESTATE		OTHER MORTGAGE	P&I	
OTHER ASSETS		OTHER LIABILITIES		
TOTAL		TOTALS		

DECLARATION

If I have included information in this application in respect of any other person, including a co-applicant, I hereby confirm that such other person(s) has fully authorized me to release their personal information to you and to my Mortgage Centre Specialist and that such other person(s) consent to all of the terms set-out herein. The word "Information" means personal information about me and any other person(s) identified in this application, obtained from this application or other sources.

I am hereby expressly consenting to the submission of my application and the disclosure of Information to third parties, such as lenders and insurers, for the purpose of arranging and/or renewing mortgage(s). I understand that this will allow lenders to submit commitments for my review.

I/we further acknowledge and agree that each potential mortgage lender, mortgage insurer or service provider to whom you provide the mortgage application and/or my/our personal information is permitted to receive such application and information and maintain records relating to me/us, including my/our Social Insurance Number(SIN) if I/we provide it, and collect personal information from me/us, you and from third persons, including credit bureau, credit reporting and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purpose of recording, evaluating and responding to my/our application for mortgage financing or related activities and I/we specifically consent to the release and disclosure of personal information by such persons to and among you and each potential mortgage lender, mortgage insurer or other service provider.

I hereby consent to and agree that my Mortgage Broker or Agent may use the Information in order to identify me, protect me from fraud and error, understand my needs and eligibility for products and/or services, recommend particular products and services to meet my needs, provide ongoing services, and comply with legal and regulatory requirements.

I consent to and agree that my Mortgage Broker or Agent may use the Information for the above-noted purposes and may obtain Information about me from others, including consumer reporting agencies, credit bureaus, financial institutions, and real estate appraisers and may confirm the accuracy of the Information by contacting such third parties. I further consent to and agree that each lender considering my application may obtain Information about me (and all co-applicants) from others, including consumer reporting agencies and other such third parties.

I hereby consent to and agree that my Mortgage Broker or Agent may retain the Information after the last mortgage application made on my behalf, or the end of the term of the mortgage, whichever is later and that my Mortgage Broker or Agent may retain and use my personal information for the purposes listed above after the last mortgage application made on my behalf.

Applicant _____ Date: _____

Applicant _____ Date: _____

DETAILS OF LOAN

PURCHASE PRICE		DATE ACQUIRED		DOWNPAYMENT/EQUITY			SUBJECT REMOVAL DATE			CLOSING DATE		
MORTGAGE REQUIRED		INSURANCE FEE		TOTAL 1 ST MORTGAGE			INT. RATE		TERM		AMORT.	PMTS. /MONTH
SECOND MORTGAGE REQUIRED			TOTAL FEES		TOTAL 2 ND MORTGAGE			INT. RATE		TERM	AMORT.	PMTS. /MONTH
PROPERTY TAXES		MAINTENANCE FEES		HEAT	GDS	TDS	LTV					

PROPERTY DETAILS

CIVIC ADDRESS								AGE		ZONING		
LEGAL DESCRIPTION						PROPERTY TAXES		MAINTENANCE FEES		IS HEAT INCLUDED?		
LOT SIZE		TYPE OF DWELLING		TOTAL SQ.FT.		TOTAL ROOMS		BDRMS	FULL BATH	½ BATH	FIREPLACES	LEVELS
OWNER OCCUPIED OR RENTAL?			ANNUAL RENTAL INCOME			IS THE SUITE AUTHORIZED?						
APPRaiser								TELEPHONE				
SELLING AGENT								TELEPHONE				

Notes
